

SERRATE Sustainable RuRAI Tourism Engine



Al-powered web solutions

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Challenge: Data-driven stimulation & management of rural tourism flows

Bilbao, 19 September 2022









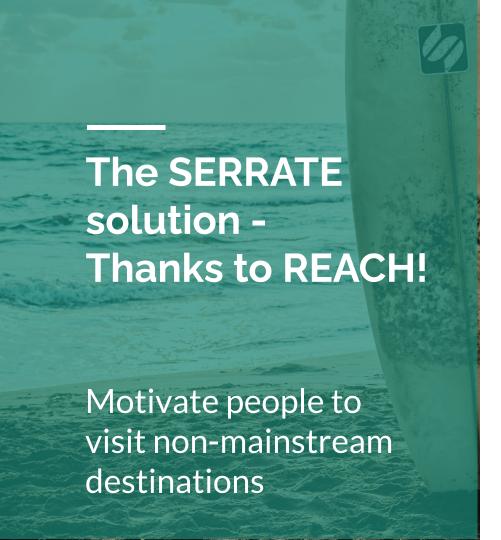


Pre-COVID: Overcrowding leads destinations to concentrate on more sustainable tourism.

Post-COVID: Visitor satisfaction and retention directly linked to perceived crowding*

^{*} Papadopoulou NM, et all. Determinants of Tourist Satisfaction and Destination Loyalty: The Influence of Perceived Overcrowding and Overtourism. *Journal of Travel Research*. April 2022.

^{*} Dogru-Dastan et all.Responding to Visitor Density Pre and Post COVID-19 Outbreak: The Impact of Personality Type on Perceived Crowdedness, Feeling of Being Comfortable, and Anticipated Experience. Sustainability 2022, 14, 3960



- → Personalised recommendations and storytelling
- → Unique features that maximise user experience by taking into account sustainability of destinations
- → The right narrative at the right time
- → Exploit data from various sources and sectors
- ★ App for tourists (end-users)
- ★ Cockpit for DMOs (customers)

User Experience

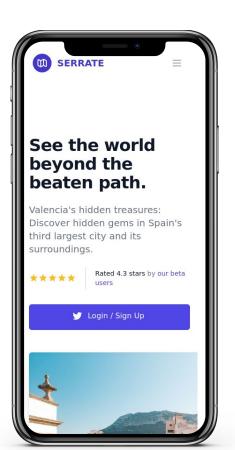
Signup using Twitter providing read access to tweets.

SERRATE bootstraps a user profile based on bio, posts, created lists, favourites and RTs.

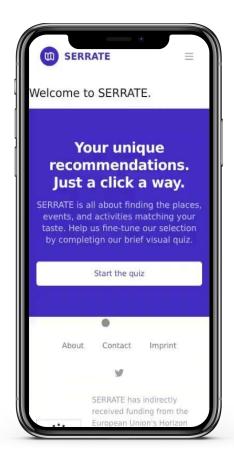
Capture the "mood of the day" with a 3x3 photo quiz

Get personalised trip recommendations based on the user profile

Download video







User Experience

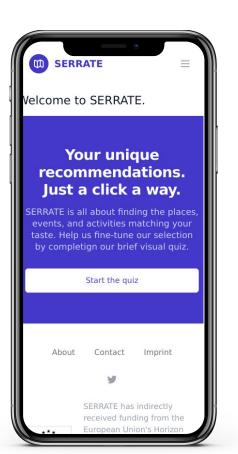
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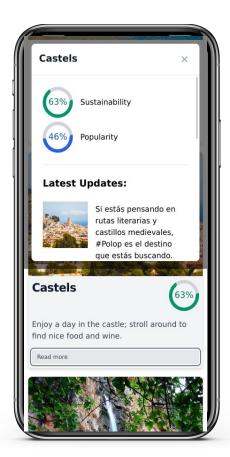
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DMO Backoffice

Manage marketing content and sources, define topics, rule-based automation; review automated assignments.

/ 🖹 Groups

Quick access ①

All Groups ①

Filter by name

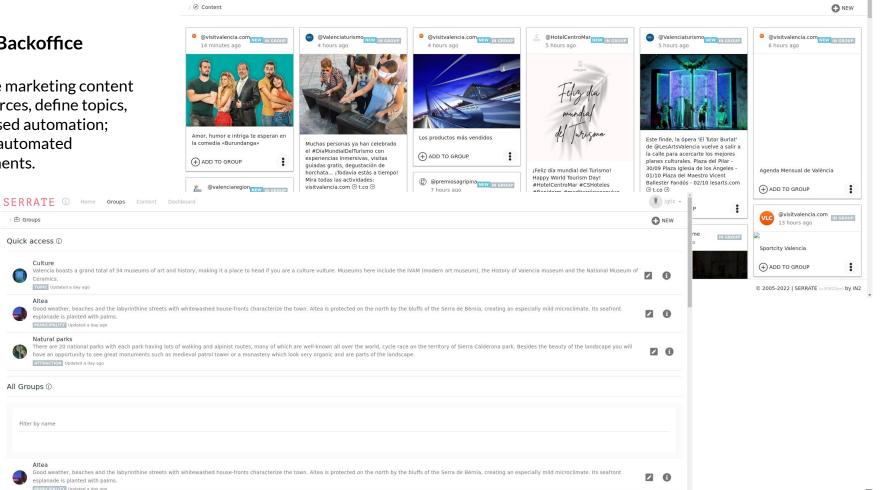
TOPIC Updated a day ago

esplanade is planted with palms. MUNICIPALITY Updated a day ago Natural parks

ATTRACTION Updated a day ago

esplanade is planted with palms. MUNICIPALITY Updated a day ago

SERRATE Q Home Groups Content Dashboard



© 2005-2022 | SERRATE (v.3f3f22ee) by IN2

Innovation

- Drive the flow of tourists to less visited sites or locations
- Beyond popularity recommendations
 - ✓ Towards sustainability
- Putting together different datasets
 - Both open and proprietary
 - Automated workflow
- Gamified visitor profile creation
 - Twitter + Quiz



Latest Updates:



Un paseo por el histórico Barrio del Carmen te sorprende con mu de arte urbano y grafitis fantásticos. Te recomendamos realizar una de Street Art para descubrir estas obras al detalle.

https://www.visitvalencia.com/shop/visitas-guiadas/visitas-guiadas-

Total market value: €181.77bn

- → Jan 2022, international arrivals still around half pre-pandemic levels; with signs of significant rebound
- → Key trend: Attracting attention with the use of data and technology, esp. social media and real-time data

>300 DMOs with a national or regional scope

2500 DMOs at local and city level

Regional DMOs in Germany, Spain and Italy

Business model: Data Value Chain

- Offer: Solution for DMOs customised for their particular data
- □ Revenue model: Yearly fees (based on data volume) + consulting fees

- DMO's are usually public organisations with strict procurement requirements who manage a destination
 - Custom projects on a tender/award basis
- Development Costs
 - Customising SERRATE Integration of DMO specific

 sources and data streams
- Operating costs
 - Data providers: Acquire/Licence data streams from different sectors/siloes
 - Support and Maintenance
- End users free app

Go to market

- From pilot applications to first new customers to Europe
- 2 Pilots by Q2
- □ 7 clients in Y1
 - ☐ 5 local DMOs
 - ☐ 2 regional DMOs

- Pilot application and reference projects with regions we already have worked with (e.g. Valencia, Tuscany)
- Regional DMOs interested in Al solutions via fairs and exhibitions of pilots and participation in public procurement tenders → First new customers
- Scaling to European Market
 - Custom projects for regional / national DMOs

Competition



CrowdRiff

Aims to keep websites relevant and up to date (e.g. with visual galleries) and bring trusted content to visitors for that will help them discover and decide what to do.

Similar offering to Tellit, however no story/post recommendations.



Analytics and trends on Twitter, essentially a social monitoring platform with a specific focus on what happens around a city.

Similar offering to Tellit, however no additional storytelling components and story recommendations.



TRAVEL APPEAL

Uses star ratings (e.g. from Tripadvisor), reputation metrics (also from social media) as a tool to interact with customers (e.g. as a chatbot) and decide on dynamic hotel room pricing and recommendations

SERRATE solution is more visual and content-based and differentiates with storytelling in the medium the user is already active in.

I N 2

Al-powered web solutions

Design, develop and operate web-based solutions at scale related to data and content aggregation, processing, transformation, presentation, sharing and exchange



Dr. George loannidis
Founder and All Around
Vision and Entrepreneurship
DevOps, Al, image analysis
20+ years of experience



Alexandru Stan
Research and Innovation
USP finding and Business model definition
15+ years of experience



Dr. Konstantina Geramani
Product Guru
Innovation management and
product management
20+ years of experience



Preslav Rachev
Development Genius
BigData backends, Mobile Apps
15+ years of experience

Achievements





Fondazione had a fruitful collaboration with IN2 on several different occasions. The IN2 team is very focused on developing technology tailored to the needs of end-users and DMOs which deal with the digital promotion of complex and world-famous destinations, like in our case the Tuscany region.

- Adriana De Cesare, Head of Unit at FST



An official BBC supplier (public tender award) for:

Data Science and Machine Learning, Web Development, Backend Development, Host and Operate

Our platform has been used to enable content automation solutions for broadcasters, event organisers and destination management organisations

















Funding Achieved



There is no easy fix to overcrowding.

Spreading visitors geographically can help distribute tourists more evenly across residential and under-visited areas and thwart bottlenecks in overcrowded locations

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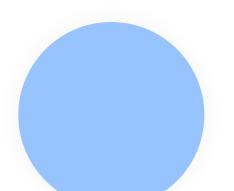
McKinsey&Company, Coping with Success, Managing overcrowding in tourism destinations, December 2017

Team expansion
and Pilot
applications /
Market fit

Positive cashflow, trusted client contracts agreements

€850K

projects secured for next 2y



Development of
SERRATE MVP
thanks to REACH

Let's Evolve:)

To realise the Data-Value-Chain for tourism first in Valencia, Europe and then worldwide

- Helps us for find the perfect market fit for SERRATE in the region of Valencia
- Scale to other regions in Europe and beyond
- Create the best user experience for visitors, tourists
- Reward high quality content produced by local DMOs and touristic product owners.



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